



Factsheet

RoboSwitch

Help account holders swiftly move direct deposit and recurring payments from a different bank or credit union with a few simple taps. Drive engagement and deposit growth.

Don't give your customers a reason to go elsewhere. RoboSwitch conveniently leverages *ClickSwitch, so that customers can transfer funds with minimal data entry.

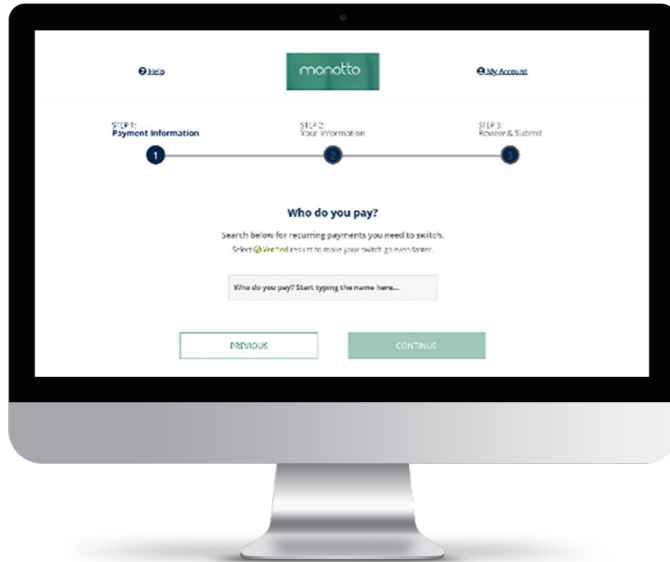
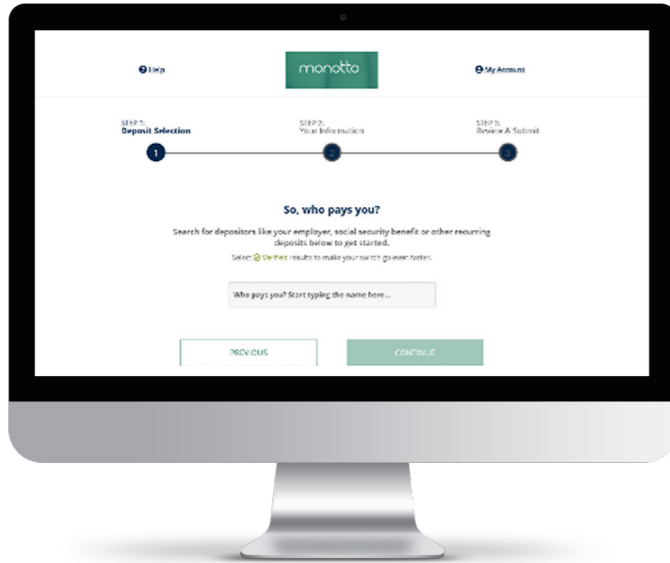
Customers expect digital experiences that make banking easier, faster, and that come directly to them. Keeping pace and staying relevant requires the ability to meet expectations and deliver compelling options.

It is a struggle to keep pace with digitalization and compete with larger, more tech savvy banks. It takes time, resources, and let's face it – most of us don't have money burning a hole in our pocket. In fact, people move money often to manage finances, so having the ability to do so from within an internal account or to bring money in from an external account, makes for an easy, fully integrated experience.



Setup with a simple dashboard interface.

*ClickSwitch is integrated with Fusion Digital Banking and is required to implement RoboSwitch



Done in minutes!

Movement away from branch-banking

The ability to differentiate your solutions for better customer experiences means empowering account holders with the right digital tools. They want to be able to do their banking when they want, where they want. And when in a pinch, they want to do it quickly. Account transfers and recurring payments via RoboSwitch are integrated directly into the digital banking app which means customers only have to enter minimal information to complete what should be a simple task.

Become your account holders' go-to financial institution

We are a long time past providing basic digital banking options like check balance, about us, and branch locations. Today's consumers have much higher expectations and ambitions. They want to know their bank or credit union has them covered. Help them check items off their to-do list with confidence. Having access to the right digital tools is a first step to financial health, and financial wellness is what account holders want to achieve, with your support. Build loyalty with an intuitive, streamlined digital experience.

Less clicks, data entry, systems and apps needed for quick access. Your account holders will rely more on you for the entire banking relationship.

About Finastra

Finastra is building an open platform that accelerates collaboration and innovation in financial services, creating better experiences for people, businesses and communities. Supported by the broadest and deepest portfolio of financial services software, Finastra delivers this vitally important technology to financial institutions of all sizes across the globe, including 90 of the world's top100 banks. Our open architecture approach brings together a number of partners and innovators. Together we are leading the way in which applications are written, deployed and consumed in financial services to evolve with the changing needs of customers. Learn more at finastra.com

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